Small Business Employee Enrollment FormbBlue Shield of California andBlue Shield of California Life & Health Insurance Company

blue 🗑 of california

Effective January 1, 2017

Subscriber information – Please note: Missing informati	on may delay processing.	
Additional subscriber information is located in Section 2.		
Subscriber's last name	First name	MI
Social Security number	·	·
Reason for application – Please indicate the reason for you	r enrollment below:	
New group enrollment Group effective date:	New hire/rehire Date of hire/rehire:	
Open enrollment Renewal date:	COBRA/Cal-COBRA enrollment	
New spouse/dependant Date of marriage/birth/adoption:	Other qualifying event (specify): Qualifying event date:	
Section 1a – Health plan selection – Select one hea	Ith plan from the package offered by your em	nployer.
Blue Shield of California Off Exchange Package for Small Business		
PPO plans – Full PPO Network Platinum Full PPO 0/10 OffEx Platinum Full PPO 150/15 OffEx Gold Full PPO 0/20 OffEx Gold Full PPO 750/20 OffEx Gold Full PPO 1000/35 OffEx Silver Full PPO 1300/45 OffEx Silver Full PPO 1700/40 OffEx Bronze Full PPO 5100/60 OffEx Bronze Full PPO 5100/60 OffEx Silver Full PPO Savings 2000/20% OffEx Denoze Full PPO Savings 4700/40% OffEx	Access+ HMO plans – Access+ HMO Network Platinum Access+ HMO® 0/20 OffEx Platinum Access+ HMO® 0/25 OffEx Platinum Access+ HMO® 0/30 OffEx Gold Access+ HMO® 1700/30 OffEx Gold Access+ HMO® 1700/55 OffEx Local Access+ HMO® 1700/55 OffEx Platinum Local Access+ HMO® 0/20 OffEx Platinum Local Access+ HMO® 0/20 OffEx Platinum Local Access+ HMO® 0/30 OffEx Gold Local Access+ HMO® 500/35 OffEx Gold Local Access+ HMO® 1700/30 OffEx Gold Local Access+ HMO® 1700/30 OffEx Silver Local Access+ HMO® 1700/55 OffEx Gold Local Access+ HMO® 1700/55 OffEx Silver Local Access+ HMO® 1700/55 OffEx Silver Local Access+ HMO® 1700/55 OffEx	
Bronze Full PPO Savings 5500/40% OffEx	Trio ACO HMO Plans – Trio ACO HMO Network Platinum Trio ACO HMO 0/20 OffEx Platinum Trio ACO HMO 0/25 OffEx Platinum Trio ACO HMO 0/30 OffEx Gold Trio ACO HMO 500/35 OffEx Gold Trio ACO HMO 1700/30 OffEx Silver Trio ACO HMO 1700/55 OffEx	
Blue Shield of California Mirror Package for Small Business	1	
 Blue Shield Platinum 90 HMO 0/15 + Child Dental INF Blue Shield Platinum 90 PPO 0/15 + Child Dental Blue Shield Platinum 90 PPO 0/15 + Child Dental INF Blue Shield Gold 80 HMO 0/30 + Child Dental INF Blue Shield Gold 80 PPO 0/30 + Child Dental 	 Blue Shield Silver 70 HMO 2000/45 + Child Dental INF Blue Shield Silver 70 PPO 2000/45 + Child Dental Blue Shield Silver 70 PPO 2000/45 + Child Dental INF Blue Shield Bronze 60 PPO 6300/75 + Child Dental Blue Shield Bronze 60 PPO 6300/75 + Child Dental INF 	

Blue Shield Gold 80 PPO 0/30 + Child Dental INF

MI

Section 1b – Spec	ialty B	enefits – D	ental, Vi	sion, a	nd Life Insur	ance plan se	lection	
If your employer offers specialty I	enefits, ple	ease complete the a	attached Special	ty Benefits E	Employee Benefit Selec	ction Form to select spe	cialty benefits coverage.	
Section SB1 – Den	tal ber	nefits						
Dental HMO Plans								
DHMO Basic		DHMO Plus			DHMO Deluxe		DHM0 Voluntary	
Dental PPO Plans					I			
Ultimate Dental PPO for Small Business 50/2000 Ultimate Dental Plus PPO for Small Business 50/2000 Smile SM Deluxe 2000 50/2000/No Ortho/MAC Smile SM Deluxe Plus 2000 50/2000/Ortho/MAC Smile SM Deluxe 50/1500/Ortho/MAC				 ☐ SmileSM 50/1500/No Ortho/MAC ☐ SmileSM Plus 50/1500/Ortho/MAC ☐ SmileSM Value 50/1500/No Ortho/MAC ☐ SmileSM Plus Gold 50/1500/Ortho/U85 ☐ SmileSM Basic 75/1000/No Ortho/MAC 				
Smile SM Deluxe Gold 50/1500,	-					luntary 75/1000/No Ort	IIU/IVIAC	
Dental In-Network Only (INO)		aria 90% /Ortha				ntal Plan 50/2500/Endo	Paria 200/ (Ortha	
Smile SM INO Dental Plan 50/1500/Endo-Perio 80%/Ortho Smile SM INO Dental Plan 50/1500/Endo-Perio 80%/No Ortho Smile SM INO Dental Voluntary Plan 50/1500/Endo-Perio 50%/Ortho Smile SM INO Dental Voluntary Plan 50/1500/Endo-Perio 50%/No Ortho * Underwritten by Blue Shield of California Life & Health Insurance Company (Blue S			ny (Blue Shie	☐ Smile SM INO Den ☐ Smile SM INO Den ☐ Smile SM INO Den	ntal Plan 50/2500/Endo- ntal Voluntary Plan 50/2			
Section SB2 – Visio		eraae						
Vision coverage*		ciuge						
Ultimate Vision for Small Bus Ultimate Vision Plus 0/0/150 Ultimate Vision Plus 0/0/150 Ultimate Vision 0/0/150 Ultimate Vision Plus 15/25/150 Ultimate Vision 0/0/120 Ultimate Vision 15/25/120 Ultimate Vision Voluntary 15/ Ultimate Vision Voluntary 15/ Ultimate Vision Plue Shield of Voluntary vision plans require Section SB3 – Life/ Group Term Life Insurance* Employee information Full-time employment date	120 120 120/120 125/150 ¹ 10f California 10f California	a Life & Health Insu	Preferred Visio Preferred Visio Preferred Visio Preferred Visio Preferred Visio Preferred Visio Preferred Visio Preferred Visio rance Compar g, eligible emp	on Plus 0/0/ on 0/0/150 on Plus 15/2 on 15/25/15 on 0/0/120 on 15/25/12 on Voluntary ny (Blue Shie loyees.	5/150/120 0 0 15/25/120 ¹	Enhanced Enhanced Enhanced Enhanced Enhanced Enhanced Enhanced Enhanced Enhanced Enhanced	Vision for Small Busin d Vision Plus 0/0/150/120 d Vision Plus 15/25/150/ d Vision 15/25/150 d Vision 15/25/150 d Vision 0/0/120 d Vision 15/25/120 d Vision Voluntary 15/25/	2 120 120 (120 ¹
							(excluding overtime, b	
Designation of beneficiary Primary beneficiary – Blue Shi		Looy the life income	upon honofita to	the primer:	honofician/honofi-i	ion identified An arrel	avaa may dasignata	than one primary
beneficiary. Please show percent distributed equally to those prime is signed and dated by the employ	ages for ea ary benefici	ch primary benefici aries who survive t	ary in the "% of	benefits" c	olumn to total 100% o	of benefits. If the percer	ntage is not defined, the	benefits will be
First name	MI	Last name		Social Sec	curity number	Relationship	Date of birth	% of benefits
Address	ı	· · · · · · · · · · · · · · · · · · ·	City	·		State	ZIP code	
First name	MI	Last name		Social Sec	curity number	Relationship	Date of birth	% of benefits
Address			City			State	ZIP code	

Subscriber's last	name
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First name

MI

Contingent beneficiary – Proce	eeds will be	e paid to a contingent b	eneficiary onl	ly if no des	ignated primary benefic	ciary survive	es the insure	ed.		
First name	MI	Last name		Social Sec	curity number	Relations	hip	Date of birth	% 0	f benefits
Address	1	1	City			State		ZIP code		
Information on benefit amoun	ts									
Please contact your benefits form shall be subject to all provis										is enrollment
Number of eligible dependents:					Basic Dependent Life	e Insurance	: 🗌 Yes [No		
Employee Basic Life and AD&D I					Amount of coverage	requested	for depende	nt(s): \$		-
					(Minimum amount of	coverage i	s \$1,000; m	aximum is \$5,0	100)	
* Underwritten by Blue Shield (A46897	of Californi	a Life & Health Insuran	ce Company	/ (Blue Shie	eld Life).					
Section 2 – Subscri	ber inf	ormation								
Note: Social Security number	s are requ	ired per CMS.						r		
Social Security number			Employer	(group) na	ame			Blue Shield	Group ID	
Last name				First	name			<u> </u>		MI
Home (physical) address (no l	P.O. Box ad	ldresses)		City			State ZIP code			
Mailing address (if different from	home addr	ess)		City			State ZIP code			
Work phone number:	H	ome phone number:			Language preference:					
Email address (required)	i				How would you prefer we contact you? Blue Shield will use your preferred method when possible.					
Date of birth:		Gend	ler: 🗌 Male	Female)	Marital S	Status: 🗌 S	ingle 🗌 Marri	ed 🗌 Domes	tic partner
Date of hire:	_			Job ti	tle:					
(Full time or part time as noted be of hire is the first day after comp			d, the date	Job c	lassification:					
Do you have any eligible depende	ent children	under the age of 26?	Yes 🗌 No	How man	y? How ma	any are enro	olling?			
Employment status: Do you actively work 30 hours or Do you actively work between 20 If no to both of the above, are yo) and 29 ho	urs per week for this er	nployer? (part	t-time emp	loyee) 🗌 Yes 🗌 No	Yes	No If yes,	proceed to Sect	tion 3.	
Section 3 – HMO Pe	ersona	l Physician/De	ental HM	10 prc	vider assignn	nent				
This section is only required if yo	u selected a	an HMO plan. If you sel	ected a PPO p	ılan, please	e proceed to Section 4.					
HMO plan Personal Physician Would you like for Blue Shield to Yes, I would like Blue Shield t No, I would like to request a s	designate a o designate	a Personal Physician for a Personal Physician a	nd/or Dental	HMO provi	, der for me and my depe	, endents.		ow).		
 * Please note: If Blue Shield is u Physicians can be changed 					MO provider you reque	ested, Blue	Shield will d	esignate a pro	vider. HMO P	ersonal
HMO Personal Physician nam	ie			Provi	der number	IP	A/MG name	1		ting patient? Yes 🔲 No

Provider number

Dental Group name

Existing patient?

3 of 8

🗌 Yes 🗌 No

Dental HMO provider name

HMO Personal Physician nam	e			Provider number	IPA name	Existing patient?
Dental HMO provider name				Provider number	Dental Group name	Existing patient?
Dependent type: Dependent child Other dependent child: legal guardianship	Gender: Male Female	Social Secu	rity number (r	equired)	Enrolling in all products sel	
First name			MI	Last name		Suffix
Date of birth	Address (if dif	ferent from emp	oloyee)			
HMO Personal Physician nam	le			Provider number	IPA name	Existing patient?
Dental HMO provider name				Provider number	Dental Group name	Existing patient?
Dependent type: Dependent child Other dependent child: legal guardianship	Gender: Male Female	Social Secu	rity number (r	equired)	Enrolling in all products sel	
First name		· · · · · · · · · · · · · · · · · · ·	MI	Last name		Suffix
Date of birth	Address (if dif	ferent from emp	oloyee)			I
HMO Personal Physician nam	le			Provider number	IPA name	Existing patient?
Dental HMO provider name				Provider number	Dental Group name	Existing patient?
Dependent type: Dependent child Other dependent child: legal guardianship	Gender: Male Female	Social Secu	rity number (r	equired)	Enrolling in all products sel	
First name			MI	Last name		Suffix
Date of birth	Address (if dif	ferent from emp	bloyee)			I
HMO Personal Physician nam	e			Provider number	IPA name	Existing patient?
Dental HMO provider name				Provider number	Dental Group name	Existing patient?

Section 4 – Dependent information

Gender:

Male

Female

First name

Address (if different from employee)

Social Security number (required)

MI

Please note: If the employee, spouse/domestic partner, or child dependent(s) are refusing coverage for any product offered by the group, the employee must complete and sign a Refusal of Personal Coverage form at the end of this application instead of completing the section below. Blue Shield will enroll dependents under all plans that the employee is also enrolled/enrolling in unless indicated otherwise.

Last name

Dependent type:

Domestic partner

Spouse

First name

Date of birth

MI

Yes No

Enrolling in all products selected by subscriber?

Suffix

If no, Refusal of Coverage attached? 🗌 Yes 🗌 No

Subscriber's last name	First name
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MI

Social Security number

Dependent type: Dependent child Other dependent child: legal guardianship	Gender: Male Female	Social Secu	al Security number (required)		Enrolling in all products selected by subscriber?	
First name		•	MI	Last name		Suffix
Date of birth	Address (if dif	ferent from emp	oloyee)			
HMO Personal Physician nam	rsonal Physician name			Provider number	IPA name	Existing patient?
Dental HMO provider name				Provider number	Dental Group name	Existing patient?
Dependent type: Dependent child Other dependent child: legal guardianship	Gender: Male Female	Social Secu	rity number (re	equired)	Enrolling in all products selected Yes No If no, Refusal of Coverage attached?	
First name			MI	Last name		Suffix
Date of birth	Address (if dif	ferent from emp	erent from employee)			
HMO Personal Physician nam	e			Provider number	IPA name	Existing patient?
Dental HMO provider name				Provider number	Dental Group name	Existing patient?
			Social Security number (required)			
Dependent type: Dependent child Other dependent child: legal guardianship	Gender: Male Female	Social Secu	rity number (re	equired)	Enrolling in all products selected Yes No If no, Refusal of Coverage attached?	
Dependent child Other dependent child:	🗌 Male	Social Secu	rity number (re	Last name	Yes No	
Dependent child Other dependent child: legal guardianship	Male Female	Social Secu	MI	1	Yes No	Yes No
Dependent child Other dependent child: legal guardianship First name	Address (if dif		MI	1	Yes No	Yes No
Dependent child Other dependent child: legal guardianship First name Date of birth	Address (if dif		MI	Last name	☐ Yes ☐ No If no, Refusal of Coverage attached?	Yes No Suffix Existing patient?
Dependent child Other dependent child: legal guardianship First name Date of birth HMO Personal Physician nam	Address (if dif	ferent from emp	MI	Last name Provider number Provider number	☐ Yes ☐ No If no, Refusal of Coverage attached? IPA name	Yes No Suffix Existing patient? Yes No Existing patient? Yes No Lyss No Iby subscriber?
Dependent child Other dependent child: legal guardianship First name Date of birth HMO Personal Physician nam Dental HMO provider name Dependent type: Dependent child Other dependent child:	☐ Male ☐ Female Address (if dif e Gender: ☐ Male	ferent from emp	MI ployee)	Last name Provider number Provider number	☐ Yes ☐ No If no, Refusal of Coverage attached? IPA name Dental Group name Enrolling in all products selected Yes ☐ No	Yes No Suffix Existing patient? Yes No Existing patient? Yes No Lyss No Iby subscriber?
Dependent child Other dependent child: legal guardianship First name Date of birth HMO Personal Physician nam Dental HMO provider name Dependent type: Dependent child legal guardianship	Male Female	ferent from emp	MI ployee) rity number (re	Last name Provider number Provider number gquired)	☐ Yes ☐ No If no, Refusal of Coverage attached? IPA name Dental Group name Enrolling in all products selected Yes ☐ No	Yes No Suffix
Dependent child Other dependent child: legal guardianship First name Date of birth HMO Personal Physician nam Dental HMO provider name Dependent type: Dependent child Other dependent child: legal guardianship First name	Address (if dif	ferent from emp	MI ployee) rity number (re	Last name Provider number Provider number gquired)	☐ Yes ☐ No If no, Refusal of Coverage attached? IPA name Dental Group name Enrolling in all products selected Yes ☐ No	Yes No Suffix

Subscriber's last name

First name

MI

Dependent type: Dependent child Other dependent child: legal guardianship	Gender: Male Female	Social Security number (required)			Enrolling in all products sel Yes No If no, Refusal of Coverage attac	
First name			MI	Last name		Suffix
Date of birth Address (if different from employee)						
HMO Personal Physician name	9			Provider number	IPA name	Existing patient?
Dental HMO provider name				Provider number	Dental Group name	Existing patient?
Section 5 – Other health plan information – If enrolling due to a loss of coverage under a prior health plan and/or to receive credit toward any employer waiting period, documentation is required to verify the date of the qualifying event.						
				e or previously had health coverage at any	time in the past six (6) months	? Yes No
If yes, specify carrier:						
				California/State Health Insurance Exchange		
Policy/ID No		Dat	e coverage bega	an: Date ended (if cove	rage is active, please leave blan	<):
Please list all subscriber and	dependent merr	ber names curr	ently or previou	sly enrolled in the health coverage identified al		Documentation attached?

Section 6 – COBRA/Cal-COBRA group continuation coverage

Please complete this section only if enrolling for COBRA or Cal-COBRA group continuation coverage. Those individuals already enrolled in COBRA or Cal-COBRA coverage from a prior carrier are eligible to continue that coverage with Blue Shield for the remaining duration of time allowed through COBRA and/or Cal-COBRA (as applicable). Proof of enrollment as a COBRA/Cal-COBRA participant is required.

Please provide the name of the employee through whom group coverage was obtained prior to the qualifying event, in order to be eligible for COBRA/Cal-COBRA continuation coverage.						
Employee last name	Employee first name	мі				
Employee's/subscriber's Blue Shield ID (if applicable)	Original qualifying event date	<u> </u>				
Qualifying event reason:						
Termination or reduction in hours (last day worked) Termination or reduction in hours due to disability Divorce or legal separation Entitlement to Medicare by covered employee	Attainment of maximum age for a dependent child Death of covered employee Termination of domestic partnership					

Section 7 - Disclosure of personal and health information

At Blue Shield of California, we understand the importance of keeping your personal information private, and we take our obligation to do so very seriously. Blue Shield protects the privacy and security of the personal information that we maintain, use, and disclose for purposes of administering your Blue Shield coverage.

Blue Shield obtains personal information about you and/or your covered dependents, including health and/or financial information, from you, at your direction, and/or with your permission. We are also permitted by federal and state law to obtain your personal information from other sources, including, for example, from your healthcare provider, insurer, insurance support organization, health plan, or insurance agent. We use and disclose your personal information to administer your Blue Shield coverage and as otherwise permitted or required by law. In doing so, we may disclose your personal information to others including, for example, a healthcare provider, insurer, insurance support organization, health plan, or your insurance agent. Blue Shield will not disclose your personal information without your authorization except as permitted or required by law.

Blue Shield is required to provide you with a Notice of Privacy Practices ("Notice") that describes your privacy rights, our obligations to protect your privacy, and how we use and disclose your personal information with and without your specific authorization. When we use or disclose your personal information, we are bound by the terms of the Notice, which applies to all records that we create, obtain, and/or maintain that contain your personal information. You will receive our Notice when you enroll for Blue Shield coverage. You may also obtain a copy of our Notice by calling the customer service number on your Blue Shield member ID card or by visiting our website at **blueshieldca.com/bsca/documents/about-blue-shield/privacy**.

Acknowledgement and signature

First name

I acknowledge and agree: All information I have provided on this enrollment form is correct and true to the best of my knowledge and belief. I understand that it is the basis on which coverage may be issued under the plan. I understand that if I have committed fraud or made an intentional misrepresentation of any material fact in conjunction with this enrollment within 24 months of issuance, Blue Shield may pursue one of the following remedies: coverage may be cancelled, or the applicable premium may be adjusted, or, following notice, coverage may be rescinded. I further authorize my employer to deduct from my earnings the contribution (if any) required toward the cost of this plan.

I understand that coverage does not become effective until this and my employer's application have been approved by Blue Shield of California.

Signature of employee

Print employee name

All pages of this form are necessary to process your enrollment. Missing information may delay processing. If submitting for an existing Blue Shield plan, go to blueshieldca.com.

MI

Date

Refusal of Coverage form

Employee name	Social Security number	Date of birth
Employer (Group) name	Hire date	State of residence
Marital status Married Yes No Domestic partnership Yes No	Job title	
Is the employee a full-time employee, working at least 30 hours per week for this employe Is the employee a part-time employee working at least 20 hours per week for this employe	er? Yes No Or er? Yes No	
Declining coverage for: I decline health plan coverage for: Myself and all dependents. My spouse/domestic partner only My children only My spouse/domestic partner and children only The following dependents only:		group health plan health plan (through another carrier) alth plan (e.g., through your spouse/domestic partner)
If dental plan offered, I decline dental plan coverage for: Myself and all dependents. My spouse/domestic partner My children My spouse/domestic partner and children The following dependents only:	OTHER NON-EMPLOYER HEALTH Covered by an individual health p Carrier name ID number Covered California or other State Medicare, Medi-Cal, Healthy Fan Other	Health Exchange nilies Program
If vision plan offered, I decline vision plan coverage for: Myself and all dependents My spouse/domestic partner My children My spouse/domestic partner and children The following dependents only:	OTHER DENTAL COVERAGE Enrolling as a dependent on this Covered by another employer's de Carrier name ID number Other	ntal plan (e.g., through your spouse/domestic partner)
If life insurance plan offered, I decline life plan coverage for:	OTHER VISION COVERAGE Enrolling as a dependent on this Covered by another employer's vis Carrier name ID number Other	sion plan (e.g., through your spouse/domestic partner)
	OTHER LIFE INSURANCE COVERA Covered by another employer's life domestic partner) Carrier name ID number Other	e insurance coverage (e.g., through your spouse/

I acknowledge that the coverage available to me has been explained to me by my employer and I know that I have every right to enroll in this coverage and I have decided not to enroll myself and/or my dependent(s), if any. I now decline to enroll myself, my spouse/domestic partner, and/or my child dependent(s) in my employer's group health plan. I have made this decision voluntarily, and no one has tried to influence me or put any pressure on me to decline coverage.

If I am declining enrollment for myself or my dependents because of other health coverage or because the employer stops contributing toward this coverage, I acknowledge that I may be able to enroll myself and my dependents in this plan if I request enrollment within 31 days (60 days if loss of Medi-Cal or Healthy Families coverage) after my or my dependents' other coverage ends or after the employer stops contributing toward the other coverage.

In addition, if I acquire a new dependent as the result of marriage/domestic partnership, birth, adoption or placement for adoption, I acknowledge that I, and my dependents, may request enrollment in my employer's health plan by applying for that coverage within 31 days of the marriage/domestic partnership, birth, adoption, or placement for adoption. I also acknowledge that if I, or my dependents, become eligible for the Healthy Families or the Medi-Cal Premium Assistance programs, I or my dependents may request enrollment in my employer's health plan by applying for coverage within 60 days of the notice of eligibility for these premium assistance programs.

If I have indicated above that the reason for declining coverage for myself or my dependent(s) is coverage under another employer health benefit plan, I acknowledge that if I or my dependent(s) involuntarily lose coverage under the other employer health benefit plan, I must request enrollment for myself and/or my dependent(s) in my employer health benefit plan within 31 days. Otherwise, I understand I may not enroll myself and/or my dependents in my employer's health plan until the earlier of the end of my employer's next open enrollment period or 12 months.

Signature of employee

Date

Print name